



BLUEBUTLER INTEGRATES WITH GOTOCONNECT FOR ONE SEAMLESS INSURANCE SOLUTION!

GoToConnect and blueButler come together to offer an automated integration of client call activities into your Agency Management System (AMS). Ensure your insurance team has the best communication tools available to manage your in-office, home-office, and mobile teams! GoToConnect brings together voice and video to help you work from anywhere.

blueButler's integration provides oversight, insight, and hands-on management of your operations regardless of where staff are located. With GoToConnect and blueButler, you get:

- **All-Inclusive Pricing**
Every feature you need is included, no complicated SKUs or confusing line-items
- **Integrated with your AMS System (Applied Epic, AMS360, QQ Catalyst, Power Broker, Salesforce, and more)**
Screen Pop AMS client files, automated AMS Activity & Suspense records, customized real-time workflow Scripts and Checklists, recording playback from your AMS client file
- **E&O protection and Insurance Best Practices**
Automated AMS Activity creation; real-time checklists guiding every call; call activity screen displays if an Activity was created for every call – enables true self-accountability
- **Call Recording for Insurance Agencies**
Embedded, secure recording database of all client calls (whether in-office, home-office, or mobile) for compliance requirements enables the use of audio signatures; real-time playback from your AMS client files and from the blueButler daily call display screen
- **Call Content Management Reporting**
Scheduled or Ad-hoc call category reports provide performance metrics by staff on agency workflows (quotes, claims, policy changes/reviews, prospect calls, upsells/cross-sells/leads, etc); embedded playback for precision insight into the metrics
- **Video Conferencing & Screensharing**
Users can easily video conference and screenshare with internal as well as external contacts
- **Full Fax Support**
E-faxing and traditional faxing fully supported at no additional cost
- **Reliability and Uptime**
Industry leading reliability with 99.995% uptime



Low Cost and Ease of Use



Agency Management System Integrations Pre-Built



Specialized Insurance Call Recording Included



Cloud-based, Available on any Device



eFax and Traditional Fax Included

Transform your agency with blueButler and GoToConnect's cloud-based platform specialized for insurance agencies that delivers anywhere, anyplace communications integrated with your AMS system!

Get in touch

JOE ELLIOTT | 8284662004 | joe@espllcs.com